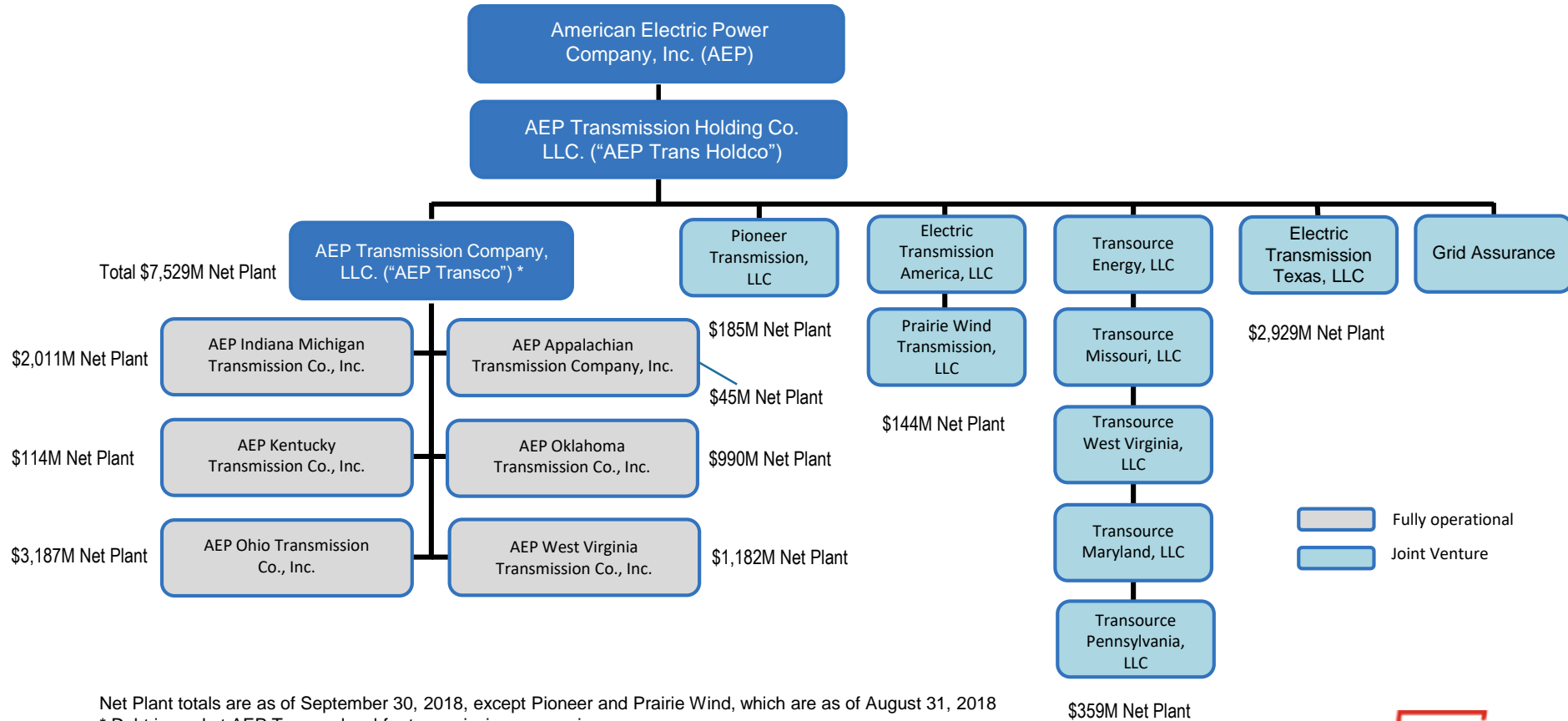


AEP TRANSMISSION HOLDCO LEGAL ENTITY STRUCTURE

AEP Transmission Company, LLC (“AEP Transco”) is wholly-owned by AEP Transmission Holding Company, LLC (“AEP Trans Holdco”)

AEP Trans Holdco is a wholly-owned subsidiary of American Electric Power Company, Inc. (“AEP”), one of the largest utility holding companies in the U.S.



Net Plant totals are as of September 30, 2018, except Pioneer and Prairie Wind, which are as of August 31, 2018

* Debt issued at AEP Transco level for transmission companies

